



SEC/FILING/BSE-NSE/18-19/68A-B

January 22, 2019

**BSE Limited**  
P. J. Towers,  
Dalal Street, Fort,  
Mumbai – 400 001.  
Scrip Code: 511218

**National Stock Exchange of India Limited**  
Listing Department  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot no. C/1, G- Block,  
Bandra-Kurla Complex,  
Mumbai – 400 051.  
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on January 22, 2019

In furtherance to our letter dated December 31, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted Senior, Unsecured, Rated, Listed, Redeemable, Taxable, Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.

The details of the said allotment is mentioned in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

A handwritten signature in black ink, appearing to be "Vivek Achwal". The signature is written in a cursive style with a long horizontal line extending to the right.

**VIVEK ACHWAL**  
**COMPANY SECRETARY**

**Shriram Transport Finance Company Limited**

Corporate Office: Wockhardt Towers, Level – 3, West Wing, C-2, G-Block, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051. Tel: +91 22 4095 9595 | Fax: +91 22 4095 9597.

Registered Office: Mookambika Complex, 3<sup>rd</sup> Floor, No.4, Lady Desika Road, Mylapore, Chennai – 600 004, Tamil Nadu, India. Tel: +91 44 2499 0356 | Fax: +91 44 2499 3272.

Website: [www.stfc.in](http://www.stfc.in) | Corporate Identity Number (CIN) – L65191TN1979PLC007874.



## Annexure A

Issuer	Shriram Transport Finance Company Limited
Kinds of securities offered	Senior, Unsecured, Rated, Listed, Redeemable, Taxable Non-Convertible debentures on Private placement basis for an issue size of Rs. 500 Crores
Date of Allotment	22 <sup>nd</sup> January 2019
Nominal Amount per security (in Rs.)	Rs. 10,00,000/-
Proposed to be listed	Yes, on the WDM segment of BSE/NSE
Allotment Size	5000 Debentures aggregating to Rs. 500 Crores
Issue Size	Rs. 500 Crores
Tenure	5 Year, 4 months and 30 days from the date of allotment
Interest/Coupon Rate	9.90 % p.a.
Details of Payment of Interest/	Annually on 22 <sup>nd</sup> January 2020, 22 <sup>nd</sup> January 2021, 22 <sup>nd</sup> January 2022, 22 <sup>nd</sup> January 2023, 22 <sup>nd</sup> January 2024 and on maturity i.e. 21 <sup>st</sup> June 2024
Redemption / Date of Maturity	21 <sup>st</sup> June 2024
Charge /security, if any, created over the assets	Not applicable since the issue is of Unsecured, Senior, Rated, Listed, Redeemable, Taxable Non-Convertible



### Shriram Transport Finance Company Limited

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